

# Portfolio Impact Statistics

This document constitutes marketing material. All information as of 31st December 2023.



**CIRCA5000's strategy is to invest in companies that manufacture the products, or offer the services that generate a positive environmental or social impact.**

For example, the homeowner who buys solar panels for their home is ultimately responsible for the positive impact generated and the company that manufactured them is the facilitator. Therefore, by investing in these companies, CIRCA5000 supports users to generate a positive impact, but we are of course, not responsible for it on our own. This impact is therefore 'associated' rather than direct.

In order to measure the associated impact we use external specialists to provide investment-grade data on the social and environmental outcomes of the companies within our funds.

## Product and Services Impacts

Per **£1M** invested as of 31/12/2023

### 135 MWh

**Renewable energy or electricity produced**

Equivalent to 19 homes electricity use for 1 year

Company Total: 38,592,813 MWh

### 582 Tonnes

**CO<sub>2</sub>e emissions avoided**

Equivalent to 1.5M miles driven by petrol-powered cars

Company Total: 437,517,789 Tonnes

### 2,108 MWh

**Renewable energy or electricity enabled**

Equivalent to 291 homes electricity use for 1 year

Company Total: 457,140,912 MWh

### 505 Tonnes

**Conventional material production avoided**

Equivalent to average annual waste produced by 513 households

Company Total: 56,953,616 Tonnes

### 24,856 M<sup>3</sup>

**Water saved**

Equivalent to 480x the average annual individual water consumption in the UK

Company Total: 1,805,025,429 M<sup>3</sup>

### 41 Tonnes

**Waste generation avoided**

Equivalent to average annual waste produced by 42 households

Company Total: 472,216 Tonnes

### 108,521 M<sup>3</sup>

**Water treated**

Equivalent to 480x the average annual individual water consumption in the UK

Company Total: 3,104,780,203 M<sup>3</sup>

### 59 Acres

**Area of land conserved**

Equivalent to 29 football pitches

Company Total: 653,693 Acres

# 3,873

**Patients treated**

Company Total: 877,980,187

# 1.3

**Lives extended**

Company Total: 635,384

# 22

**Individual housed**

Company Total: 501,500

# 233

**Previously excluded financial services customers**

Company Total: 59,728,162

# 54

**Loans to previously excluded customers**

Company Total: 5,941,524

## Operational Impacts

Per **£1M** invested  
as of 31/12/2023

# 3,484 M<sup>3</sup>

**Water consumed  
or withdrawn**

Company Total: 3,849,231,339 M<sup>3</sup>

# 56 Tonnes

**Operational waste  
generated**

Company Total: 3,849,231,339 Tonnes

# 64 Tonnes

**Total GHG emissions,  
Scope 1 and 2**

Company Total: 141,093,960 Tonnes

# 1.8

**Employees**

Company Total: 4,759,827

Company Total:

# 30%

**Female managers**

The data represents the overall impacts of the companies in our five ETFs combined in an equal weighted portfolio. We source our data from Net Purpose, an independent impact data provider, to ensure we have the most robust and complete data possible. Data is annual and based on the latest company reports, with some additional products and services estimates provided by Net Purpose. Data is available for 213 of the 221 companies in the portfolios representing 98% coverage of the consolidated portfolio of ETFs. Company total figures represent the total impact of all companies held within the portfolios prior to factoring in investments sizes and weights.

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