

Portfolio Impact Statistics

This document constitutes marketing material. All information as of 31st December 2023.



CIRCA5000's strategy is to invest in companies that manufacture the products, or offer the services that generate a positive environmental or social impact.

For example, the homeowner who buys solar panels for their home is ultimately responsible for the positive impact generated and the company that manufactured them is the facilitator. Therefore, by investing in these companies, CIRCA5000 supports users to generate a positive impact, but we are of course, not responsible for it on our own. This impact is therefore 'associated' rather than direct.

In order to measure the associated impact we use external specialists to provide investment-grade data on the social and environmental outcomes of the companies within our funds.

Product and Services Impacts

Per **£1M** invested as of 31/12/2023

135 MWh

Renewable energy or electricity produced

Equivalent to 19 homes electricity use for 1 year

Company Total: 38,592,813 MWh

582 Tonnes

CO₂e emissions avoided

Equivalent to 1.5M miles driven by petrol-powered cars

Company Total: 437,517,789 Tonnes

2,108 MWh

Renewable energy or electricity enabled

Equivalent to 291 homes electricity use for 1 year

Company Total: 457,140,912 MWh

505 Tonnes

Conventional material production avoided

Equivalent to average annual waste produced by 513 households

Company Total: 56,953,616 Tonnes

24,856 M³

Water saved

Equivalent to 480x the average annual individual water consumption in the UK

Company Total: 1,805,025,429 M³

41 Tonnes

Waste generation avoided

Equivalent to average annual waste produced by 42 households

Company Total: 472,216 Tonnes

108,521 M³

Water treated

Equivalent to 480x the average annual individual water consumption in the UK

Company Total: 3,104,780,203 M³

59 Acres

Area of land conserved

Equivalent to 29 football pitches

Company Total: 653,693 Acres

3,873

Patients treated

Company Total: 877,980,187

1.3

Lives extended

Company Total: 635,384

22

Individual housed

Company Total: 501,500

233

Previously excluded financial services customers

Company Total: 59,728,162

54

Loans to previously excluded customers

Company Total: 5,941,524

Operational Impacts

Per **£1M** invested as of 31/12/2023

3,484 M³

Water consumed or withdrawn

Company Total: 3,849,231,339 M³

56 Tonnes

Operational waste generated

Company Total: 3,849,231,339 Tonnes

64 Tonnes

Total GHG emissions, Scope 1 and 2

Company Total: 141,093,960 Tonnes

1.8

Employees

Company Total: 4,759,827

Company Total:

30%

Female managers

The data represents the overall impacts of the companies in our five ETFs combined in an equal weighted portfolio. We source our data from [Net Purpose](#), an independent impact data provider, to ensure we have the most robust and complete data possible. Data is annual and based on the latest company reports, with some additional products and services estimates provided by Net Purpose. Data is available for 213 of the 221 companies in the portfolios representing 98% coverage of the consolidated portfolio of ETFs. Company total figures represent the total impact of all companies held within the portfolios prior to factoring in investments sizes and weights.

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